



2025 Investment Update and Focus Areas

Investment Criteria

TEV: \$20M - \$500M+

EBITDA: \$3M - \$50M+

Transaction Profile: Majority or Minority Investments
Portfolio Add-ons

Geography: North America and Europe

2025 By The Numbers

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2025 Platform Investments

AA Ireland

Industry: Insurance

Location: Europe

Investment Type: Majority

Recapitalization



Ireland-based personal lines insurance broker and the country's largest roadside assistance provider.

Press Release: [AA Ireland Announces Strategic Partnership With Abry Partners to Support Growth](#)

AirHelp

Industry: Tech-Enabled Services

Location: Europe

Investment Type: Structured Equity



A global leader in air passenger rights and compensation claims management.

Press Release: [Airhelp Secures Significant Minority Investment from Abry Partners](#)

Burgess Hodgson

Industry: Financial Services

Location: Europe

Investment Type: Majority

Recapitalization



Leading provider of accounting and business advisory services to small and medium-sized enterprises in the United Kingdom.

Press Release: [Burgess Hodgson Announces Strategic Partnership with Abry Partners to Accelerate Growth](#)

European Dynamics

Industry: Business Services

Location: Europe

Investment Type: Structured Equity



A global, market leading provider of eGovernment software and digital transformation services to governments and international institutions.

Press Release: [EUROPEAN DYNAMICS Welcomes a Strategic Minority Investment from CAPZA and Abry Partners](#)

Healthcare RCM (Confidential)

Industry: Healthcare

Location: North America

Investment Type: Growth Equity

CONFIDENTIAL

A leading healthcare RCM provider with a focus on clinical denials.

Oracle RMS

Industry: Insurance

Location: North America

Investment Type: Majority

Recapitalization



Canadian commercial and personal lines insurance brokerage, serving over 60,000 customers through nearly 40 locations and over 300 dedicated insurance professionals.

Press Release: [Oracle RMS Announces Investment Partnership with Abry Partners to Accelerate Growth](#)

2025 Exits

HealthEZ

In July 2025, HealthEZ was acquired by Horizon Blue Cross Blue Shield of New Jersey.



Third party administrator of healthcare plans for self-insured employers.

IQUW

In November 2025, IQUW reached a definitive agreement to be acquired by Starr.



Specialty insurance and reinsurance business.

Portfolio Group

In November 2025, Portfolio Group reached an agreement to be acquired by Protective Life.



Leading provider of reinsurance management services and F&I products for auto dealers.

Promotions

Partner

Jeff Fritsch

Principal

Sung Cho

Kevin Lai

Vice President

Andrew Hall

Jake Morgan

Nikhil Smith

Senior Associate

Jake Cahill

Gonzalo Silva

Associate

Trevor Cobb

Select Investment Areas of Interest

Technology & Business Services:

- Digital Transformation and Verticalized MSPs
- Commercial & Residential Facilities Services
- Legal Technology and Services
- Human Capital Management and Staffing
- Business Information & Analytics Services
- Cybersecurity
- Vertical Software
- Marketing Services
- Testing, Inspection & Certification Services
- GovTech and Services

Healthcare:

- Revenue Cycle Management
- Employer Health
- Healthcare IT
- Behavioral Health
- Value Based Care Enablement
- Payer Technology and Services
- Medical Device Repair and Services
- Pharmacy and Specialty Benefit Management
- Clinical Data and Analytics

Insurance & Financial Services:

- Specialty Insurance Distribution - MGAs, Wholesale, Captive Managers
- Wealth and Asset Management
- Office of the CFO - Accountancy, Compliance, Tax, Consulting
- Fund Administration and Corporate Services
- Risk and Compliance Technology & Services
- Bank Technology and Services
- Specialized Claims Technology & Services
- Other Professional Services - including Forensic Engineering, Actuary Science

Key Originations Contacts

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